

**EXHIBIT B:  
VALUE OF DEBTORS' ASSETS**

**Cargo Workshop Inc.**

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Cash on hand after clearance of outstanding checks (approximate as balance changes daily)	\$20,000.00
Construction supplies, materials, equipment	\$10,000.00
Accounts Receivable, estimated collections	\$40,000.00
<b>Total Current Assets</b>	<b>\$70,000.00</b>

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